

GOURLEY LAW GROUP

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Estate Planning for Individuals

All packages include a complimentary initial consultation and a review at any time is provided.

Estate Planning Package 1 – A Simple Will with Optional Trust

Advantages: This package is fast, easy and inexpensive. A Will distributes property according to your wishes, appoints a representative to handle your estate after you pass away and can reduce the likelihood of family disputes. A Will can also establish a trust and guardianship for your minor children or beneficiaries.

Disadvantages: This package does not include Powers of Attorney or a Health Care Directive. A Will does not avoid probate proceedings for your beneficiaries. A Will is a matter of public record and accessible to anyone after your death.

Package Cost: \$400.00

Estate Planning Package 2 – Will with No Trust, Health Care Directive, Durable Power of Attorney

Advantages: This package includes all the benefits of Package 1, In addition, a Health Care Directive ensures that medical decisions are made according to your wishes in the event of an emergency. A Durable Power of Attorney assures that, in the event you are incapacitated, a designated person can attend to your financial obligations. A Health Care Directive assures that, in the event you are incapacitated, a designated person can attend to your medical decisions.

Disadvantages: This package does not avoid probate proceedings for your beneficiaries. A Will is a matter public record and accessible to anyone after your death.

Package Cost: \$650.00

Package 3 – Will with Testamentary Trust, Health Care Directive and Durable Power of Attorney.

Advantages: This package includes all the benefits of Package 2. In addition, a Testamentary Trust is used to provide for minors and can subdivide property with certain exceptions.

Disadvantages: This package does not avoid probate proceedings for your beneficiaries. A Will is a matter public record and accessible to anyone after your death.

Estate Planning Package Cost \$850.00

Revocation of Durable Power of Attorney Cost: \$100.00

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Prices Effective April 1, 2019